



Growth capital for the middle market



L&L Acquisition Corp. Investment – November 2010

L&L Acquisition Corp. | Boston, MA

The Company

L&L Acquisition Corp. is a newly-organized blank check company, more commonly known as a SPAC, formed for the purpose of acquiring one or more businesses in the healthcare industry. In November 2010, L&L Acquisition Corp. raised \$40 million in an IPO.

The Deal

As part of the sponsors' investment, LLM invested \$6.6 million in L&L Acquisition Corp. The \$40 million raised was deposited into a trust account and may ultimately be used (potentially in combination with debt and additional stock) to consummate a business combination in the healthcare industry.

The Rationale

The investment allows LLM to back John Shermeyen, former CEO of Logisticare, whom LLM principals have successfully invested with in the past, and to leverage LLM's extensive knowledge, experience and network in the healthcare industry.

About LLM Capital Partners

LLM Capital Partners LLC makes growth equity investments in middle market companies. Our investment strategy is to provide expansion capital to growing companies with entrepreneurial management teams that are significant owners of their businesses.

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