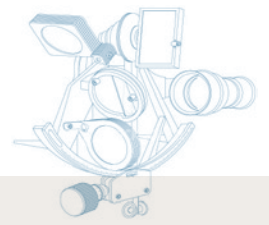


LLM | Capital Partners LLC



Growth capital for the middle market



Announcing our Recent Investment

Vology Inc. | Oldsmar, FL

www.vology.com

The Company

Vology is one of the largest value added resellers of new and pre-owned networking and telecommunications equipment. The company has grown rapidly and is controlled by the management team.

The Deal

LLM invested \$7.5 mm of equity in a \$32 mm transaction that included mezzanine financing from Banyan Mezzanine Fund and Harbert Mezzanine Partners, and senior debt financing from Bank of America.

The Rationale

LLM's investment in Vology provides growth equity to a profitable rapidly growing company in a large growing industry.

About LLM Capital Partners

LLM Capital Partners LLC makes growth equity investments in middle market companies. Our investment strategy is to provide expansion capital to growing companies with entrepreneurial management teams that are significant owners of their businesses.

For more information please contact

Matt Hills | Managing Director

P: 617.330.7743

mhills@llmcapital.com

www.llmcapital.com

