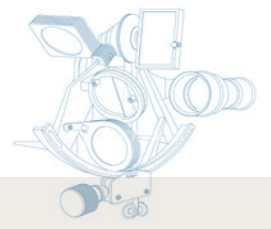


LLM | Capital Partners LLC



Non-control growth capital for the middle market



Announcing our Recent Investment

Spectrum Clubs, Inc. | El Segundo, CA

www.spectrumclubs.com



The Company

Spectrum Clubs, Inc. operates 23 upscale athletic clubs, 12 located in the Los Angeles, CA market and 11 located in and around San Antonio, TX. Spectrum is controlled by Brentwood Associates, an Los Angeles, CA based private equity firm.

The Deal

LLM's investment, made in March 2010, enabled the Company to reduce borrowings and positioned the company for growth.

The Rationale

LLM's investment in Spectrum Clubs represents an opportunity to invest in two regional clusters of fitness clubs with strong brand recognition and market presence at an attractive time in the market cycle.

About LLM Capital Partners

LLM Capital Partners LLC makes growth equity investments in middle market companies. Our investment strategy is to provide non-control, expansion capital to support growth strategies of companies with entrepreneurial management teams that are significant owners of their businesses.

For more information please contact
Jeffrey M. Lane | Managing Director
P: 415-439-8315
jlane@llmcapital.com
www.llmcapital.com

