



Non-control growth capital for the middle market



## Announcing our Recent Portfolio Company Merger

**Prospect Acquisition Corp.** | Naples, FL  
[www.prospectac.com](http://www.prospectac.com)

**PROSPECT**  
ACQUISITION CORP.

**Kennedy-Wilson, Inc.** | Beverly Hills, CA  
[www.kennedywilson.com](http://www.kennedywilson.com)

**KENNEDY WILSON**

We are pleased to announce that our portfolio company, Prospect Acquisition Corp., a special purpose acquisition company (SPAC), formed for the purpose of acquiring control of a business in the financial services industry, successfully completed its merger with Kennedy-Wilson, Inc., a vertically-integrated real estate investment and services company headquartered in Beverly Hills, CA on November 13, 2009. Prospect has been renamed Kennedy-Wilson Holdings, Inc. and its common stock and warrants trade on the AMEX under the symbols "KWIC" and "KWIC.WS", respectively.

Attached is the company's press release announcing the transaction.

### About LLM Capital Partners

LLM Capital Partners, LLC makes growth equity investments in middle market companies. Our investment strategy is to provide non-control, expansion capital to support growth strategies of companies with entrepreneurial management teams that are significant owners of their businesses.

For more information please contact:

**Sam Kenna** | Principal  
P: 617-330-7742  
[skenna@llmcapital.com](mailto:skenna@llmcapital.com)  
[www.llmcapital.com](http://www.llmcapital.com)



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